# Ticketing Screen Designer – User Manual

## Table of Contents

1. System Requirements
2. Installation Overview
3. Step-by-Step Setup Guide
   * Extracting the Published Application
   * Setting Up SQL Server and Database
   * Creating the Database Schema
   * Configuring the App Configuration File
   * Running the Application
4. Bank Access and Data Isolation Setup
5. Forms
6. Troubleshooting
7. Support

## System Requirements

* **Operating System:** Windows.
* **.NET Runtime:** .NET 8.0
* **SQL Server:** SQL Server 2019 (Express or full)
* **SSMS:** SQL Server Management Studio for database administration

## Installation Overview

This application is distributed as an executable file along with its dependencies, a Config folder that has an appsettings.json file and a Scripts folder that will have necessary scripts, for now it has the TicketingDesignerDB.sql script responsible for creating the database. You will need to create the SQL Server database using the provided SQL script.

## **Step-by-Step Setup Guide**

**A. Extracting the Published Application**

1. The “Published App” folder will serve as your application's installation directory.

**B. Setting Up SQL Server and Database**

1. Install SQL Server 2019 (Express or full edition) on your machine.
2. Install SQL Server Management Studio (SSMS) for database management.
3. Ensure the SQL Server service is running.

**C. Creating the Database Schema**

**Run SQL Script**

* Open SSMS, connect to your SQL Server instance, and execute the TicketingDesignerDB.sql file found inside the scripts folder in your application’s directory by opening the file in SSMS then clicking “F5” to execute query (If you want to change the database name before creating check the next step, if not skip it).

**Change Database Name (Optional)**



* When you first open the script in SSMS you should see the script beginning with the 10 lines shown in the image, to change the Database name before creation change the three instances you see in the image to the desired Database name (make sure you don’t accidently remove the quotation marks or the semicolon).

### D. Configuring the App Configuration File

1. Open the appsettings.json file (Inside the Config folder) using a text editor (like Notepad).
2. Locate the ConnectionStrings section. You will need to update the DbConnection attribute based on your SQL Server authentication method:
   * **If you are using Windows Authentication:** This method uses your Windows login credentials to authenticate with SQL Server.

Json:

"ConnectionStrings": {

"DbConnection": "Server=YOUR-SERVER-NAME;Database=YOUR-DATABASE-NAME;Integrated Security=True;TrustServerCertificate=true;"

}

**Replace** YOUR-SERVER-NAME **with your actual server name**.

**Replace** YOUR-DATABASE-NAME **with the actual DB name if you changed it. The default DB name in the script is** TicketingDesignerDB.

**Use** Integrated Security=True **if Windows Authentication is used.**

**We use TrustServerCertificate=true; only if no certificate is used, to bypass encryption.**

* + **If you are using SQL Server Authentication:** This method requires a specific SQL Server username and password.

Json:

"ConnectionStrings": {

"DbConnection": "Server=YOUR-SERVER-NAME;Database=YOUR-DATABASE-NAME;User ID=YOUR\_USERNAME;Password=YOUR\_PASSWORD;TrustServerCertificate=true;"

}

**Replace** YOUR-SERVER-NAME **with your actual server name**, YOUR\_USERNAME with your SQL Server login username, and YOUR\_PASSWORD with the corresponding password.

**We use TrustServerCertificate=true; only if no certificate is used, to bypass encryption.**

**E. Running the Application**

1. Double-click the main Ticketing-Screen-Designer.UI.exe file to launch the application.
2. Follow the on-screen prompt to access an existing bank by entering its name or create a new one.
3. You can now start managing screens and buttons within the application.

## Bank Access and Data Isolation Setup

**Important:**  
The application controls which banks a user can access. This is done inside the application (not the database itself).  
Each user must have their own SQL Server login, and each login must be mapped to the banks they are allowed to use.

### - What is BankUserMapping?

This table links SQL Server users (e.g., ABankUser) to their corresponding BankId. It is used to restrict each user's access to their assigned bank only.

### - Step-by-Step Instructions

#### ✅ 1. Create SQL Users

Before a user can run the application, you must create their SQL Server login and user:

1. Open **SQL Server Management Studio (SSMS)**.
2. Connect to your SQL Server instance with a user that has db\_owner role to ensure you have all permissions required to be able to continue with these steps.
3. Expand **Databases.**
4. Right click your database > New Query.
5. Run:

CREATE LOGIN ABankUser WITH PASSWORD = 'StrongPassword123!';

CREATE USER ABankUser FOR LOGIN ABankUser;

1. Repeat for each user.
2. Change the Login name and password as needed. The first line creates the login that you (or the user you’re creating this login for) use to connect to the SQL server instance, it also creates the user that will be mapped in the BankUserMapping.

#### ✅ 2. Grant Permissions

Each user must have basic permissions to work with the application, run in a new query:

GRANT SELECT, INSERT, UPDATE, DELETE ON SCHEMA::dbo TO ABankUser;

* Keep/remove the (SELECT, INSERT, UPDATE, DELETE) permissions as needed.
* Brief description of the difference between (SELECT, INSERT, UPDATE, DELETE):
* Select: allows for selecting/retrieving records
* Insert: allows for inserting records
* Update: allows for updating records
* Delete: allows for deleting records

#### ✅ 3. Determine the BankId

To get the list of existing banks and their IDs, run this in a new query:

SELECT \* FROM Bank;

Take note of the BankId you want to assign the user to.

#### ✅ 4. Assign Users to Banks

The application uses a table called **BankUserMapping**.  
This table tells the app which bank(s) each user can access.

1. To add a mapping, in a new query:

INSERT INTO BankUserMapping (UserName, BankId)

VALUES ('ABankUser', 1);

1. You can assign a single user to multiple banks:

INSERT INTO BankUserMapping (UserName, BankId) VALUES ('ABankUser', 1);

INSERT INTO BankUserMapping (UserName, BankId) VALUES ('ABankUser', 2);

1. Change the Values as needed

#### ✅ 5. What Happens in the Application

When a user launches the application:

1. The application automatically detects their SQL login name (for example, ABankUser).
2. It checks which banks this user is allowed to access by reading the **BankUserMapping** table.
3. When the user enters a bank name:
   * If the bank exists **and** the user has permission → access is granted.
   * If the bank exists but is **not assigned** to the user → access is denied.
   * If the bank **does not exist**:
     + The user will see a message asking if they want to create it.
     + If they say **Yes**, the application:
       - Creates the bank.
       - Automatically adds a row to **BankUserMapping** to link the user to that new bank.

#### ✅ 6. Verify Mappings

To see which users have access to which banks, in a new query:

SELECT \* FROM BankUserMapping;

You should see rows like:

| **UserName** | **BankId** |
| --- | --- |
| ABankUser | 1 |
| ABankUser | 2 |
| BBankUser | 3 |

#### ✅ 7. Example Scenario

1. You create:

CREATE LOGIN ABankUser WITH PASSWORD = 'StrongPassword123!';

CREATE USER ABankUser FOR LOGIN ABankUser;

1. Assign BankId = 1:

INSERT INTO BankUserMapping (UserName, BankId)

VALUES ('ABankUser', 1);

1. The user changes the credentials in appsettings.json to match the created login/user in the previous steps (refer to this [step](#_D._Configuring_the)).
2. When they run the application:
   * They type **"A Bank"**.
   * The application checks:
     + Does "A Bank" exist?
     + Is ABankUser mapped to its BankId?
   * If yes → they can continue.
   * If not → they cannot open it.
   * If the bank doesn’t exist → the application will create it **and automatically give ABankUser access**.

## Forms

### **1) Bank Form:**

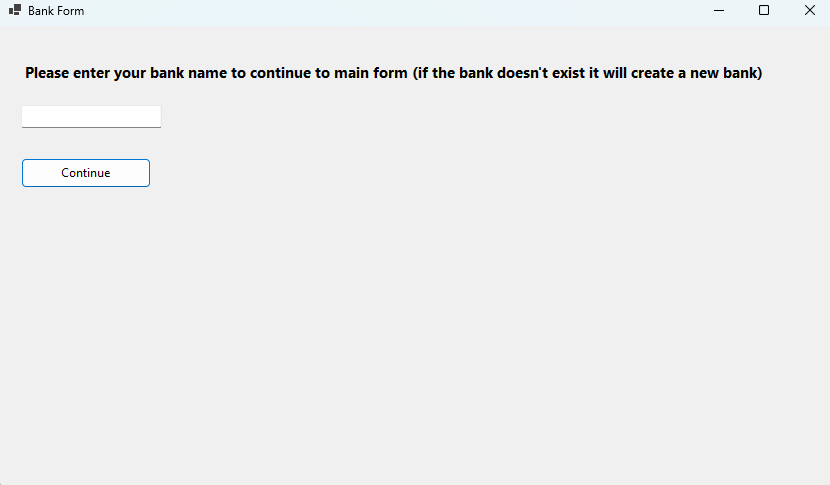


Figure 1 Bank Form

-Enter existing bank name or enter a new bank name to create one in the database

-Attempting to Continue while leaving bank name field empty shows this warning and returns you to the Bank Form to enter the bank name

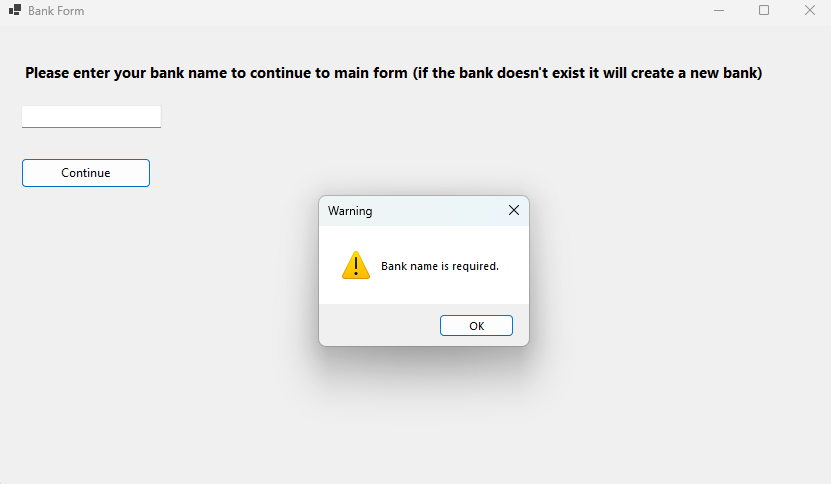


Figure 2 Bank Form Empty Field

-Entering a new bank name shows this Message Box, clicking yes will create a new bank in the database and continue to Main Form.

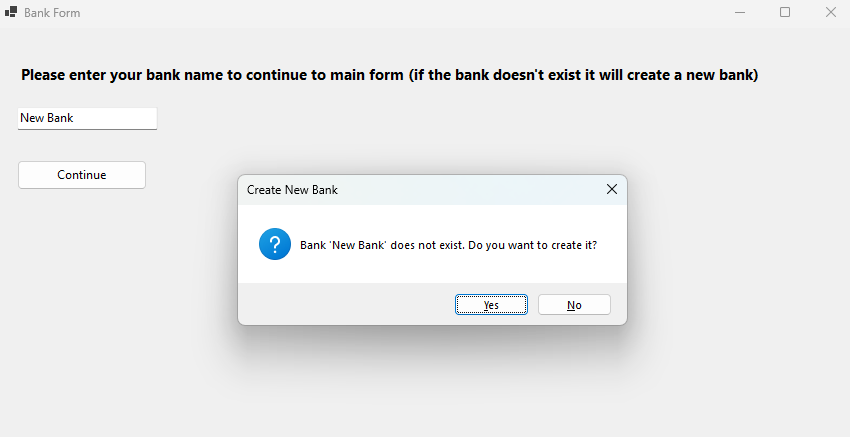


Figure 3 Bank Form | New Bank

### 2) Main Form:

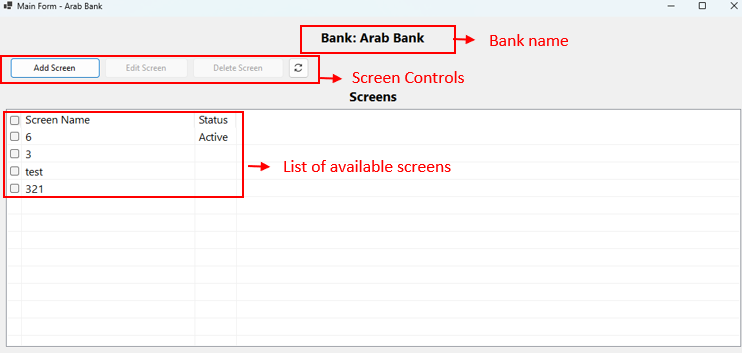


Figure 4 Main Form

-You can see the bank name you entered in the previous form, the controls for the screens as well a list of all available added screens and which screen is set as active.

-You can select one or more screens using the checkbox selection seen in the first column

-The right most control is for refreshing the screens in case another user has made changes to the screens.

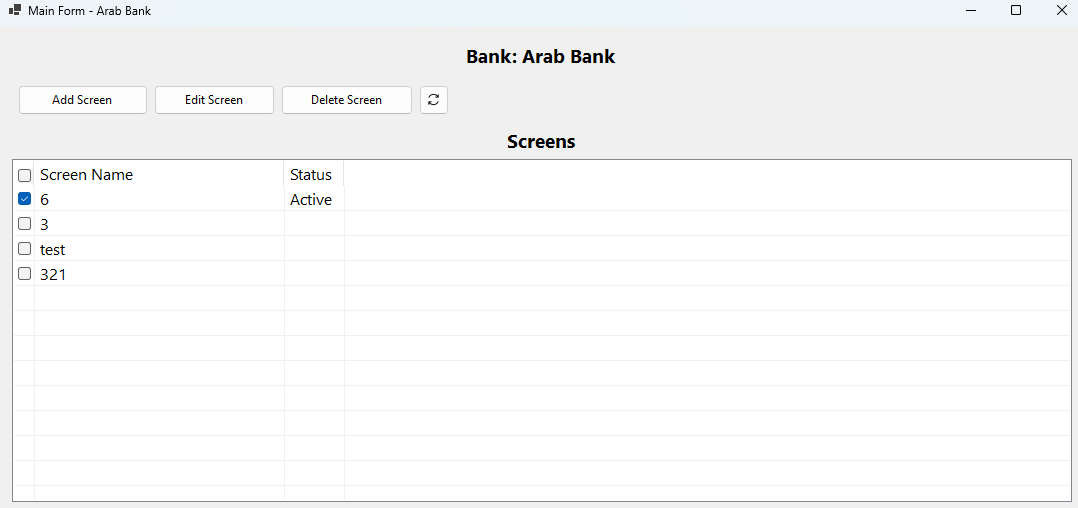
****

Figure 5 Main Form | Highlighted Screen

-Selecting one of the available screens activates the edit and delete buttons.

-Checking the checkbox in the first column header selects/deselects all screens.

### 3) Add Screen Form:

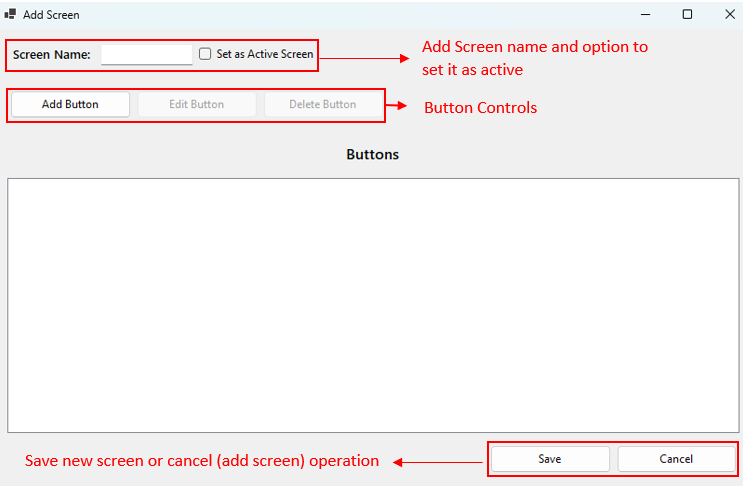
****

Figure 6 Add Screen Form

-You can only have one active screen at one time.

-Attempting to save the screen with no buttons is not allowed as per the requirement.

### 4) Edit Screen Form

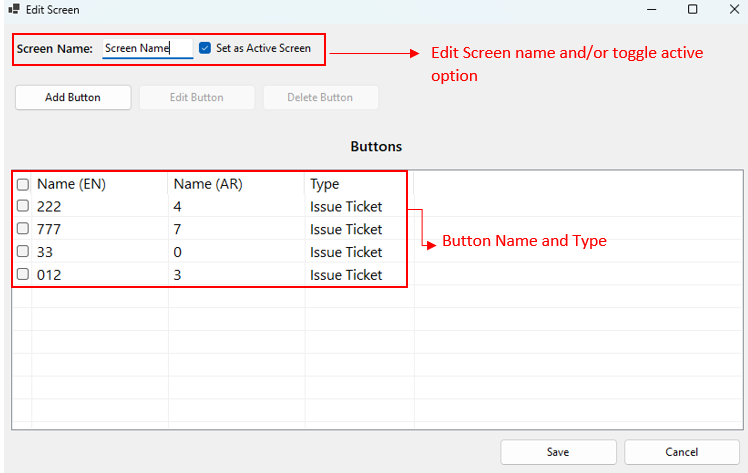
****

Figure 7 Edit Screen Form

-Edit screen name or keep it as is.

-Available buttons shown with the format:

English Button name | Arabic Button Name | Button Type

-Checkbox selection similar to screens.

### 5) Add Button Form:

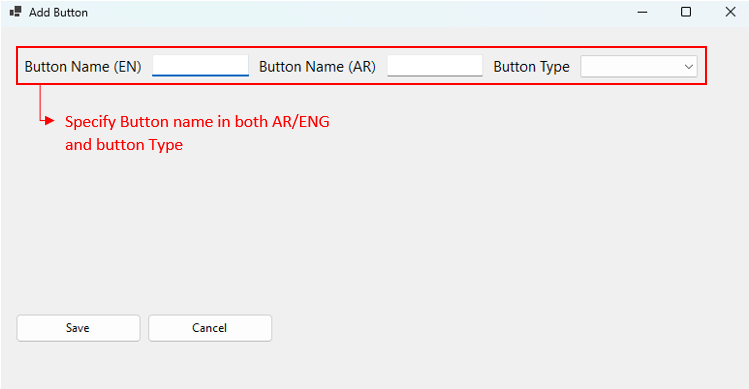


Figure 8 Add Button Form

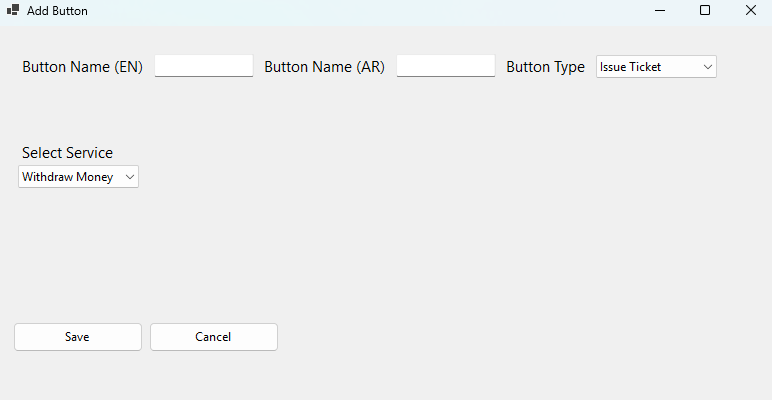
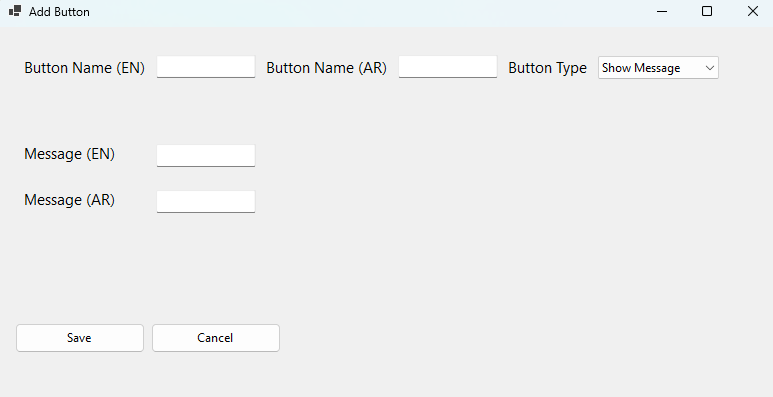


Figure 9 Add Button | Show Message Type

Figure 10 Add Button | Issue Ticket Type

-Only after selecting button type and filling the fields can you save the button.

### 6)Edit Button Form

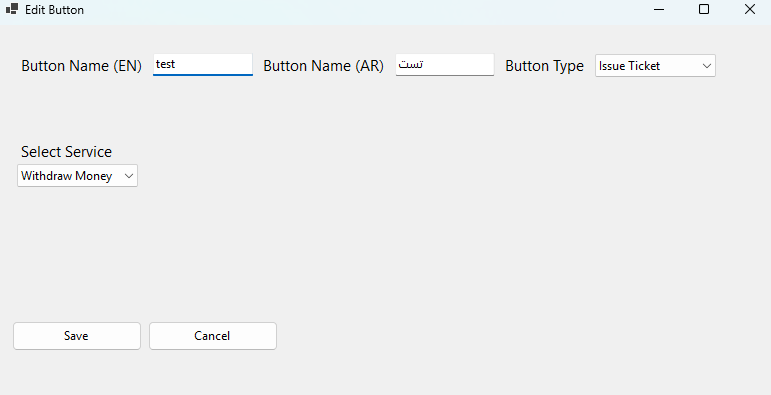
****

Figure 11 Edit Button Form

### -When running multiple instances of the application:

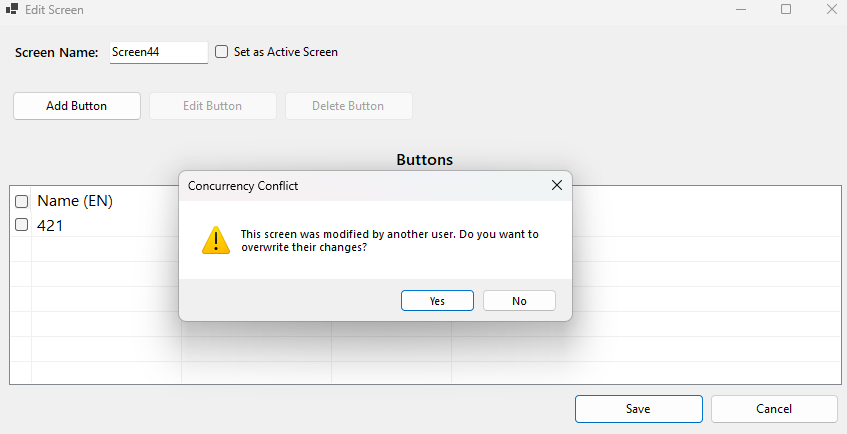


Figure 12 Edit Screen Form | Screen Concurrency Conflict

-Assume that two users are editing the same screen at the same time, when one user makes changes to the screen values (name, active toggle) and saves his changes, then the second user makes changes and attempts to save the warning seen in (**Figure 12)** is shown: clicking yes will overwrite the changes of the first user and take the latest changes of the second user, clicking no will cancel the changes of the second user and keep the changes of the first user.

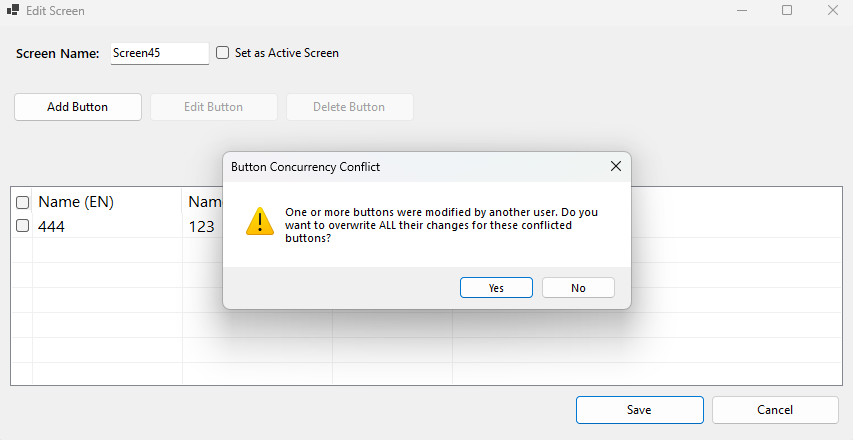


Figure 13 Edit Screen Form | Button Concurrency Conflict

-Same thing as with screen changes, when two users are editing the same button(s) and the first user saves his changes, and the second user attempts to save his changes the warning seen in (**Figure 13)** is shown clicking yes will overwrite all button changes of the first user and take the latest changes of the second user, clicking no will cancel the changes of the second user and keep the changes of the first user.

-Both warnings seen above can show if changes to both screen and button(s) are made, this ensures that the concurrency conflicts are solved gracefully.

## Troubleshooting

| **Message Shown in App** | **What It Means / What to Do** |
| --- | --- |
| **Failed to connect to the database. Please check your network or database server.** | The app could not reach the SQL Server. Ensure: SQL Server is running and accessible, the server name in the config is correct, Network connection to the database is available and SQL credentials (if used) are valid |
| **The operation timed out. Please try again later.** | The app waited too long for a response, usually from the database. Check for: Slow network or server, Heavy database load. Retry after a few seconds |
| **An internal operation failed. Please try again.** | An unexpected or invalid action occurred (e.g., clicking "Edit" without selecting a screen). Try the action again correctly. |
| **A file or disk operation failed. Please check file permissions or disk availability.** | The app could not access or write to a required file. Ensure: The application has read/write permission in its folder, the disk is not full or write-protected |
| **An unexpected error occurred. Please contact support.** | A general application failure happened. See the error log at AppFolder\Logs\error\_log.json, or send the file to support for diagnosis. |
| **Configuration file error: check appsettings.json.** | The app could not load the configuration due to a problem in appsettings.json. Verify: The file exists in the Config folder, JSON syntax is valid and the connection string is present and correctly formatted |
| **Config folder is missing. Please ensure all files are correctly deployed.** | The Config folder was not found next to the application. Ensure all published files are deployed properly. |
| **Config file is missing. Please ensure all files are correctly deployed.** | The file appsettings.json is missing from the Config folder. Reinstall or copy it back to the correct location. |
| **Exiting application due to error. Please try again later.** | A critical error prevented the app from loading required resources (e.g., screens or config). Check the logs and restart the app. |
| **The record you were trying to modify has been changed or deleted by another user.** | Another user has modified this screen or button. Reload the data and try again. This is part of concurrency control to avoid overwriting others’ changes. |
| **Nothing happens when clicking buttons** | Possible causes: No screen or button was selected before the action, an error occurred silently — check the logs, Restart the app and try again |

### ****Log Files****

* **Log File Location**: Published App\Logs\error\_log.json
* **The log file contains extensive information regarding any issue that might arise, which helps identify and solve any problems the application might run into.**
* Include this file when contacting support.

## Support

For further assistance, feedback, or to report issues, please contact the maintainer directly or open an issue in the project's designated repository.

# Bank Configuration Portal – User Manual

## Table of Contents

1. System Requirements
2. Installation Overview
3. Step-by-Step Setup Guide
   * Extracting the Published Application
   * Setting Up SQL Server and Database
   * Creating the Database Schema
   * Configuring the App Configuration File
   * Configuring IIS
4. Bank Access
5. Troubleshooting & Support

## System Requirements

* **Operating System:** Windows.
* **.NET Runtime:** .NET 8.0
* **SQL Server:** SQL Server 2019 (Express or full)
* **SSMS:** SQL Server Management Studio for database administration
* **IIS Manager**

## Installation Overview

This application is distributed as a folder named “BankConfigurationPortal”, inside it you will find the necessary dependencies for the web application to run, a Config folder that has an appsettings.json file and a DatabaseScripts folder that will have necessary scripts, for now it has the TicketingDesignerDB-Extended.sql script responsible for creating or modifying the already existing database. You will need to create the SQL Server database using the provided SQL script if it doesn’t exist.

## **Step-by-Step Setup Guide**

### A. Extracting the Main Application Folder

1. The “BankConfigurationPortal” folder will serve as your application's main directory.

### B. Setting Up SQL Server and Database

1. Install SQL Server 2019 (Express or full edition) on your machine.
2. Install SQL Server Management Studio (SSMS) for database management.
3. Ensure the SQL Server service is running.

### C. Creating the Database Schema (Modifying the already existing one)

**Run SQL Script**

* Open SSMS, connect to your SQL Server instance, and execute the TicketingDesignerDB-Extended.sql file found inside the scripts folder in your application’s directory by opening the file in SSMS then clicking “F5” to execute query (If you want to change the database name before creating check the next step, if not skip it).

**Change Database Name (Optional)**



* When you first open the script in SSMS you should see the script beginning with the 10 lines shown in the image, to change the Database name before creation change the three instances you see in the image to the desired Database name (make sure you don’t accidently remove the quotation marks or the semicolon).
* If you are planning on modifying your already existing Database to work with the bank configuration portal make sure you put the same name as your already existing database when executing the script.

### D. Configuring the App Configuration File

1. Open the appsettings.json file (Inside the Config folder) using a text editor (like Notepad).
2. Locate the DbConnection section. You will need to update the DbConnection attribute based on your SQL Server authentication method:
   * **If you are using Windows Authentication:** This method uses your Windows login credentials to authenticate with SQL Server.

Json:

{

"DbConnection": {

"Server": "YOUR-SERVER-NAME",

"Database": "YOUR-DATABASE-NAME",

"TrustServerCertificate": true,

"IntegratedSecurity": true

}

}

Replace YOUR-SERVER-NAME with your actual server name.

Replace YOUR-DATABASE-NAME with the actual DB name if you changed it. The default DB name in the script is TicketingDesignerDB.

Use Integrated Security=True if Windows Authentication is used.

We use "TrustServerCertificate": true, only if no certificate is used, to bypass encryption.

* + **If you are using SQL Server Authentication:** This method requires a specific SQL Server username and password.

Json:

{

"Database": {

"Server": "YOUR-SERVER-NAME",

"Database": "YOUR-DATABASE-NAME",

"UserId": "YOUR\_USERNAME ",

"Password": "YOUR\_PASSWORD",

"TrustServerCertificate": true,

"IntegratedSecurity": false

}

}

Replace YOUR-SERVER-NAME with your actual server name, YOUR-DATABASE-NAME with your actual database name, YOUR\_USERNAME with your SQL Server login username, and YOUR\_PASSWORD with the corresponding password.

We use "TrustServerCertificate": true, only if no certificate is used, to bypass encryption.

### E. Configuring IIS

#### Make sure IIS is on in windows (follow these steps):

* Open the Control Panel
* Go to Programs and then Programs and Features
* Select Turn Windows features on or off
* In the "Windows Features" window, check the box next to Internet Information Services (IIS) and click OK to install the web server
* Search for “Internet Information Services (IIS) Manager” in the taskbar and open it
* Check this [article](https://jotelulu.com/en-gb/support/tutorials/how-to-install-iis-on-windows-10/) if you’re lost (It’s for windows 10 but steps should be the same for windows 11).

#### Create a New Website:

* In the Connections pane, expand the server node and right-click on Sites.
* Select Add Website....
* Configure the website with the following settings:
* Site name: Enter a name for your website (e.g., BankConfigurationPortal) Note: This will create an ApplicationPool with the same name as your website.
* Physical path: Browse to and select the Main Application folder on your server.
* Binding: Configure the binding information (type, IP address, and port) for how users will access the site. For example, you can use the default settings (Type: http | IP address: All Unassigned | Port: 80) Note: Make sure the port isn’t occupied by another site.
* Click OK.
* Check the [documentation](https://learn.microsoft.com/en-us/iis/get-started/getting-started-with-iis/create-a-web-site) for more information regarding creating a website

#### **Granting File Permissions to the Application Folder:** Follow these steps to grant the necessary permissions to the IUSRS account, which is used by the web server to access your application's files:

* Locate your application's main directory (e.g., the "BankConfigurationPortal" folder) in File Explorer.
* Right-click the folder and select Properties.
* Go to the Security tab and click the Edit... button.
* In the permissions dialog, click the Add... button.
* In the "Select Users or Groups" window, enter IUSRS in the "Enter the object names to select" field and click Check Names.
* Click OK.
* In the permissions list, select the IUSRS group and check the box for Full control to grant all necessary permissions.
* Click Apply and then OK to save the changes.

#### **Creating a Database Login for the Application Pool:** The application pool identity is what your website uses to connect to the database. You must create a SQL Server login for this specific identity to allow it to authenticate and access the database:

* Open **SQL Server Management Studio (SSMS)** and connect to your SQL Server instance.
* In the Object Explorer, expand **Security**, right-click on **Logins**, and select **New Login...**.
* In the "Login name" field, enter the name of your application pool in the format IIS APPPOOL\[YourAppPoolName]. For example, IIS APPPOOL\BankConfigurationPortal.
* Navigate to the **User Mapping** page in the left-hand pane.
* Check the box next to your database (e.g., TicketingDesignerDB).
* In the "Database role membership for..." section, check the db\_datareader and db\_datawriter boxes to give the application permission to read and write to the database. You may also check db\_owner for full permissions.
* Click **OK** to create the login and map it to the database.

#### Verify the Deployment

* To ensure everything is working, you can try to browse the website from IIS Manager or open a web browser and navigate to the URL you configured (e.g., http://localhost:80). This should launch the application, and you'll be able to proceed to the next steps of your user manual.

## Bank Access

**Important:**  
The application controls which banks a user can access. This is done inside the application (not the database itself). Each user that plans to use the application should have a record in the BankUserMapping to be able to login and access the application

### - What is BankUserMapping?

This table links users (e.g., ABankUser) to their corresponding BankId. It is used to restrict each user's access to their assigned bank only.

### - Step-by-Step Instructions

#### ✅ Create BankUserMapping record

Before a user can run the application, you must create a record in the BankUserMapping that matches the user with the specified bank(s):

1. Open **SQL Server Management Studio (SSMS)**.
2. Connect to your SQL Server instance with a user that has db\_owner role to ensure you have all permissions required to be able to continue with these steps.
3. Expand **Databases.**
4. Right click your database > New Query.
5. Run:

SELECT \* FROM Bank;

1. Note the BankId for the bank you want to assign to the user.
2. Assign the User to the Bank:

INSERT INTO BankUserMapping (UserName, BankId)  
VALUES (‘username’, TheBankId);

1. Replace ‘username’ with the actual user name and TheBankId with the BankId noted in the previous step.
2. These steps are all that is required for the user to be able to access the specified bank. The application will then handle the rest of the logic.

## Troubleshooting & Support

-Please refer to [this](#_Troubleshooting) section for information regarding Troubleshooting and Support